Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

									(Amou	nt in ₹)
Sl. No.	Category of stakeholders	Summary recei			y of claims nitted		Amount of	Amount of claims	Details in Annexure	, ,
		No. of claims	Amount	No. of claims	Amount	continge nt claims		under verification		
1	Unpaid insolvency resolution process costs				1,54,817				NA	
2	Liquidation costs incurred till date				93,96,287.86				NA	
3	Secured financial creditors				20,97,23,425				1	
4	Unsecured financial creditors				N.A.				2	
5	Operational creditors (Workmen)				N.A.				3	
6	Operational creditors (Employees)				N.A.				4	
7	Operational creditors (Government Dues)				N.A.				5	
8	Operational creditors (other than Workmen, Employees and Government Dues)				N.A.				6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)				3,56,766.14				7	
Total					21,96,31,296					

1

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

	-	-	-		-						-	-		mount in <		
SI.	Name	Identi	Details o	of claim			Details of o	claim a	dmitted			Amount	Amount	Amount	Amount of	Remarks,
No	of	ficati	rece	ived								of	of any	of claim	claim	if any
	creditor					e of claim	covered by security interest	her	Interest	covered by guarantee	in total amount		mutual dues, that may be set off		under verification	
	D 11		11.10		40.11.00.500	~ 1		(Yes/ No)	x 1	N T A	1000/			N.7.1	N. 4	
1	Punjab National Bank		11-12- 2019		43,11,32,502	Secured	34,03,77,806		Land, Building,Plant & Machinery	N.A.	100%	N.A.	N.A.	Nil		Sole Financial Creditor

List of secured financial creditors

(Amount in ₹)

Annexure-2

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of unsecured financial creditors

												(Amount in ₹)
SI.	Name of	Identification	Details	of claim]]	Details of	claim admitt	ed	Amount of	Amount	Amount	Amount of	Remarks, if
No.	creditor	No.	rec	eived					contingent	of any	of claim	claim under	any
			Date of	Amount	Amount of	Nature	Amount	% share in	claim	mutual	rejected	verification	
			receipt	claimed	claim	of claim	covered by	total		dues, that			
			_		admitted		guarantee	amount of		may be			
								claims		set off			
								admitted					
					Not Applicable								

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

						ľ			,				(A	mount in ₹)
SI.		Name of	Identification	Details	of claim		Details of claim	admitt	ed	Amount	Amount	Amount	Amount of	Remarks,
No.	authorised	workman	No.	rec	eived					of	of any	of claim	claim	if any
	representative,			Date of	Amount	Total	Amount of	Nature	% share in	contingent	mutual	rejected	under	
	if any			receipt	claimed	amount	claim for the	of	total	claim	dues,		verification	
						of claim	period of	claim	amount of		that			
						admitted	twenty-four		may be					
							months		admitted		set off			
							preceding the							
							liquidation							
							commencement							
							Date							
							Not Applic	able						

List of operational creditors (Workmen)

Annexure-4

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of operational creditors (Employees)

(Amount in ₹) Name of Identification Details of claim Details of claim admitted Amount of Amount Amount | Amount of Remarks, Name of SI. No. authorised employee No. contingent of any of claim claim received if any mutual rejected under representative, Date of Amount Total Nature % share claim Amount of verification if any dues, receipt claimed amount claim for the of claim in total that of claim period of amount may be admitted twelve months of claims preceding the admitted set off liquidation commencement Date Not Applicable

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

	1						-		-	(A	mount in $\overline{\zeta}$				
SI.	De	etails of Clain	nant	Details of	claim		Det	ails of claim	admitted		Amount	Amount	Amount	Amount of	Remarks,
No.				receiv	red						of	of any	of claim	claim	if any
	Department	Government	Identific	Date of	Amount	Amount	Nature	Amount	Whether	% share	contingent	mutual	rejected	under	
	-		ation	receipt	claimed	of claim	of	covered by	lien /	in total	claim	dues,		verification	
			No.			admitted	claim	lien or	attachment	amount		that			
								attachment	removed?	of claims		may be			
								pending	(Yes/No)	admitted		set off			
								disposal							
1	Government of	Government of	N.A.	26.12.2019	24,19,34,064	1,50,23,844	Nil	N.A.	No		N.A.	N.A.	22,69,10,2	N.A.	N.A.
	UP through	UP											20		
	Deputy														
	Commissioner														
	Commercial														
	Tax														

List of operational creditors (Government Dues)

(Amount in ₹)

Annexure-6

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

List of operational creditors (other than Workmen, Employees and Government Dues)

(Amount in ₹)

															Amount n	1
SI	. Name of creditor	Ident	Detai	ils of			Details of c	laim admitte	d		Amount of	Amo	Amount	Amount of	Remarks,	1
Ν	0.	ificat	c	laim							contingent	unt of	of claim	claim under	if any	
		ion	r	eceived							claim	any	rejected	verification		
		No.	Date	Amount	Amount	Nature	Amount	Whether	Amount	% share		mutu				
			of	claimed	of claim	of claim	covered	lien /	covered	in total		al				
			recei		admitted		by lien or	attachment	by	amount		dues,				
			pt				attachme	removed?	guarantee	of claims		that				
			-				nt	(Yes/No)	-	admitted		may				
							pending					be set				
							disposal					off				
1	M/s Shyam Lal Ashish	N.A.	26.12.2	55,96,914	55,96,914	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	1
			019													

	Kumar														
	M/s Vijay Trading Co.	N.A.	26.12.2 019	4,59,20,830	4,59,20,830	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
	M/s Goel Enterprises	N.A.		1,00,28,493	1,00,28,493	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
	M/s Shri Sai Trading Co.	N.A.	26.12.2 019	1,43,46,296	1,43,46,296	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
	M/s Dayanand Goel & Company	N.A.	26.12.2 019	3,68,20,836	3,68,20,836	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
	M/s Ankit and Brothers	N.A.	26.12.2 019	1,53,83,817	1,09,69,046	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	44,14,771	N.A.	N.A.
	M/s Chirag Traders,	N.A.	26.12.2 019	6,07,30,364	4,98,07,123	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1,09,23,241	N.A.	N.A.
	M/s Ved Prakash Jitendra Kumar	N.A.	26.12.2 019	7,15,076		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1,90,679	N.A.	N.A.
	M/s Kamere Trading Co.	N.A.	26.12.2 019	2,69,575		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	74,795	N.A.	N.A.
)	M/s Anand Kumar Deepak Kumar	N.A.	26.12.2 019	8,51,463		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	2,34,485	N.A.	N.A.
1	M/s Ram Swarup Nathi Mal	N.A.	26.12.2 019	60,49,833		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	20,30,093	N.A.	N.A.
2	M/s Maa Shitla Trading Co.	N.A.	26.12.2 019	1,21,88,258		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	30,15,289	N.A.	N.A.
3	M/s Jai Laxmi Trading Co.	N.A.	26.12.2 019	17,84,781		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	4,85,943	N.A.	N.A.
1	M/s Sakariya Traders	N.A.	26.12.2 019	96,89,104	74,53,154	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	22,35,950	N.A.	N.A.
i	M/s Anurag Sales Corporation	N.A.	26.12.2 019	1,17,69,681		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	26,07,838	N.A.	N.A.

16	M/s Daulat Ram	N.A.	26.12.2 019		30,22,329	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	12,76,700	N.A.	N.A.
	Narendra Pal			42,99,029											
17	M/s Jadaon Trading Co.	N.A.	26.12.2 019	22,21,241	16,02,658.80	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	6,18,582.20	N.A.	N.A.
18	M/s Shri Ganesh Trading Co.	N.A.	26.12.2 019	97,67,549		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	26,79,234	N.A.	N.A.
19	M/s Beni Madhav Rama Nath	N.A.	26.12.2 019	1,04,09,399		Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	24,57,468	N.A.	N.A.
				25,88,42,54 3	22,55,97,475								3,32,45,068		

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of other stakeholders, if any (other than financial creditors and operational creditors)

(Amount in ₹)

_															(i m	iount in V
SI	Name of	Category of	Identificatio	Deta	ails of			Details of o	claim admit	ted		Amount	Amoun	Amoun	Amount of	Remarks
N	stakeholde	stakeholder	n No.	claim 1	received							of	t of any	t of	claim	, if any
	r	s		Date	Amoun	Amount	Natur	Amount	Whether	Amount	% share	contingen	mutual	claim	under	
		(preference		of	t	of claim	e of	covered by	lien /	covered	in total	t claim	dues,	rejecte	verificatio	
		shareholder		receip	claimed	admitte	claim	lien or	attachmen	by	amount		that	d	n	
		s / equity		t		d		attachmen	t	guarante	of claims		may be			
		shareholder						t pending	removed?	e	admitted		set off			
		s / partners						disposal	(Yes/No)							
		/ others)						_								
					Not Applicable											