

Annexure

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

(Amount in ₹)

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Unpaid insolvency resolution process costs				1,54,817				NA	
2	Liquidation costs incurred till date				93,96,287.86				NA	
3	Secured financial creditors				20,97,23,425				1	
4	Unsecured financial creditors				N.A.				2	
5	Operational creditors (Workmen)				N.A.				3	
6	Operational creditors (Employees)				N.A.				4	
7	Operational creditors (Government Dues)				N.A.				5	
8	Operational creditors (other than Workmen, Employees and Government Dues)				N.A.				6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)				3,56,766.14				7	
Total					21,96,31,296					

Annexure-1

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee						% share in total amount of claims admitted
1	Punjab National Bank		11-12-2019	40,42,83,637.83	43,11,32,502	Secured	34,03,77,806	Yes	Land, Building, Plant & Machinery	N.A.	100%	N.A.	N.A.	Nil	N.A.	Sole Financial Creditor

Annexure-2

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of unsecured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	% share in total amount of claims admitted					

Not Applicable

Annexure-3

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of operational creditors (Workmen)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of workman	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
				Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twenty-four months preceding the liquidation commencement Date	Nature of claim	% share in total amount of claims admitted						
						Not Applicable									

Annexure-4

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
				Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement Date	Nature of claim	% share in total amount of claims admitted						
						Not Applicable									

Annexure-5

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

List of operational creditors (Government Dues)

(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted					
1	Government of UP through Deputy Commissioner Commercial Tax	Government of UP	N.A.	26.12.2019	24,19,34,064	1,50,23,844	Nil	N.A.	No		N.A.	N.A.	22,69,10,220	N.A.	N.A.

Annexure-6

Name of the corporate debtor: Khairwala International Limited; Date of commencement of liquidation: 26th November 2019; List of stakeholders as on: 19th May 2021

List of operational creditors (other than Workmen, Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
1	M/s Shyam Lal Ashish	N.A.	26.12.2019	55,96,914	55,96,914	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.

	Kumar														
2	M/s Vijay Trading Co.	N.A.	26.12.2019	4,59,20,830	4,59,20,830	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
3	M/s Goel Enterprises	N.A.	26.12.2019	1,00,28,493	1,00,28,493	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
4	M/s Shri Sai Trading Co.	N.A.	26.12.2019	1,43,46,296	1,43,46,296	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
5	M/s Dayanand Goel & Company	N.A.	26.12.2019	3,68,20,836	3,68,20,836	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.
6	M/s Ankit and Brothers	N.A.	26.12.2019	1,53,83,817	1,09,69,046	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	44,14,771	N.A.	N.A.
7	M/s Chirag Traders,	N.A.	26.12.2019	6,07,30,364	4,98,07,123	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1,09,23,241	N.A.	N.A.
8	M/s Ved Prakash Jitendra Kumar	N.A.	26.12.2019	7,15,076	5,24,397	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1,90,679	N.A.	N.A.
9	M/s Kamere Trading Co.	N.A.	26.12.2019	2,69,575	1,94,780	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	74,795	N.A.	N.A.
10	M/s Anand Kumar Deepak Kumar	N.A.	26.12.2019	8,51,463	6,16,978	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	2,34,485	N.A.	N.A.
11	M/s Ram Swarup Nathi Mal	N.A.	26.12.2019	60,49,833	40,19,740	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	20,30,093	N.A.	N.A.
12	M/s Maa Shitla Trading Co.	N.A.	26.12.2019	1,21,88,258	91,72,969	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	30,15,289	N.A.	N.A.
13	M/s Jai Laxmi Trading Co.	N.A.	26.12.2019	17,84,781	12,98,838	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	4,85,943	N.A.	N.A.
14	M/s Sakariya Traders	N.A.	26.12.2019	96,89,104	74,53,154	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	22,35,950	N.A.	N.A.
15	M/s Anurag Sales Corporation	N.A.	26.12.2019	1,17,69,681	91,61,843	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	26,07,838	N.A.	N.A.

16	M/s Daulat Ram Narendra Pal	N.A.	26.12.2019	42,99,029	30,22,329	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	12,76,700	N.A.	N.A.
17	M/s Jadaon Trading Co.	N.A.	26.12.2019	22,21,241	16,02,658.80	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	6,18,582.20	N.A.	N.A.
18	M/s Shri Ganesh Trading Co.	N.A.	26.12.2019	97,67,549	70,88,315	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	26,79,234	N.A.	N.A.
19	M/s Beni Madhav Rama Nath	N.A.	26.12.2019	1,04,09,399	79,51,935	Unsecured	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	24,57,468	N.A.	N.A.
				25,88,42,543	22,55,97,475								3,32,45,068		

Annexure-7

Name of the corporate debtor:; Date of commencement of liquidation:; List of stakeholders as on:

List of other stakeholders, if any (other than financial creditors and operational creditors)

(Amount in ₹)

Sl. No.	Name of stakeholder	Category of stakeholder (preference shareholders / equity shareholders / partners / others)	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee						% share in total amount of claims admitted
																Not Applicable